



# Moving MOUNTAINS

**PROACTIVE**  
MEDICAL REVIEW

## SNF Provider Training, Tools and Insight to Conquer 2019 Industry Changes

This webinar series will guide providers in implementing a step-wise action plan to manage the industry changes proposed to take effect in 2019 including **Phase 3 RoP (Requirements of Participation)** and preparing for the potential reimbursement transition from Medicare PPS RUGs IV to the **Patient Driven Payment Model (PDPM)**. Plan to join us beginning September 4, 2018 for the first session in the series. Additional sessions may be added in the fall of 2019 based on member feedback and CMS updates.

**NAB Approved Contact Hours: 1.25 each session;** check your state association registration page for details on additional CE accreditations

**Target Audience:** Director of Nursing, Assistant Director of Nursing, Nurse Managers, Nursing Home Administrators, Nursing Staff & Leaders, RAI Coordinator, QA Director, Social Services, Staff Development Coordinator, Rehabilitation Services, Board Members

**All sessions held the first Tuesday of each month (except January 2019)  
at 1:30pm central/2:30pm eastern/9:30am HST**

<b>September 4, 2018</b>	Phase 2 RoP: What We Have Learned; Strategies Based on Survey Deficiencies
<b>October 2, 2018</b>	Phase 3 RoP: What to Expect; Developing Your Facility Action Plan
<i>Topics below are subject to change pending SNF PPS Final Rule and CMS Interpretive Guidance related to Phase 3</i>	
<b>November 6, 2018</b>	PDPM: Understanding PDPM & Developing Your Facility Action Plan
<b>December 4, 2018</b>	Phase 3: Implementing an Effective QAPI Program
<b>January 8, 2019</b>	PDPM: Effective Systems and Coding of Section GG
<b>February 5, 2019</b>	Phase 3: Implementing an effective SNF Compliance & Ethics Program
<b>March 5, 2019</b>	SNF Quality Reporting (QRP) and SNF Value Based Purchasing (VBP) Programs
<b>April 2, 2019</b>	PDPM: Developing ICD.10 Expertise for Effective Coding of Clinical Categories & Non-Therapy Ancillary
<b>May 7, 2019</b>	Phase 3: Implementing Successful Staff Training & Competency Programs
<b>June 4, 2019</b>	PDPM: Rehab program transitions and provider insight for SNF PT, OT & SLP service reimbursement
<b>July 2, 2019</b>	Phase 3: Next Steps for the Infection Preventionist
<b>August 6, 2019</b>	Operational Strategies for Success Under PDPM (with expert panel)
<b>September 3, 2019</b>	Phase 3: Trauma Informed and Culturally Competent Care
<b>October 1, 2019</b>	TBD based on CMS updates and identified transition issues
<b>November 5, 2019</b>	TBD

See association education page to register for member or non-member pricing.





## Presenter Information:



**Amie Martin, OTR/L, CHC, RAC-CT**  
**Principal Consultant & President**  
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Amie is an occupational therapist with over twenty years of experience serving in long term care rehabilitation leadership positions and as a clinical program specialist. She is certified in healthcare compliance through the Health Care Compliance Association. She has successfully partnered with post-acute care and rehabilitation service providers to improve clinical outcomes, compliance programs, medical record documentation, and to reduce error rates under medical review. Working with legal counsel to prepare defensive arguments and provide expert witness testimony, she has defended rehabilitation providers under large volume ZPIC and RAC government audits, recovering reimbursement on denied claims. Amie's recent publications include articles for the American Occupational Therapy Association, American Association of Nurse Assessment Coordination (AANAC), American College of Health Care Administrators, and the American Health Lawyers Association. She has presented extensively to SNF health care associations and national groups such as NARA (National Association of Rehabilitation Providers and Agencies) and AANAC on documentation and Medical Review related topics.



**Shelly Maffia, MSN, MBA, RN, LNHA, QCP**  
**Director of Regulatory Services**  
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Director of Regulatory Services for Proactive Medical Review & Consulting, with over 15 years of leadership and consulting experience, Shelly has held positions as DON, NHA, Corporate Nurse Consultant, and Training Positions. Currently Shelly provides consultation on regulatory compliance to nursing facilities in multiple states. Her expertise includes developing clinical training tools, policies, procedures, protocols and training programs on systems, processes and best practices. Shelly is a QAPI Certified Professional (QCP) through the American Association of Nurse Assessment Coordinator.



**Eleisha Wilkes RN, RAC-CT**  
**Clinical Consultant**  
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Eleisha Wilkes is a Registered Nurse with over fifteen years of experience in long term care. She has served as a Director of Nursing, Case Manager and Resident Assessment Coordinator with extensive responsibility and success in driving QA in the areas of person centered assessment and care planning through effective systems, staff development, and interdisciplinary team collaboration. She now serves as an RN Clinical Consultant with Proactive Medical Review & Consulting.



Proactive Medical Review & Consulting assists post-acute care providers in ensuring compliance with regulatory standards and promoting measurable care excellence. Proactive specializes in SNF risk assessment, Quality Assurance Performance Improvement (QAPI) projects, medical record review services and staff development to promote care quality and effective clinical documentation. Proactive offers consulting for Medical Review and Medicare Appeals, and is uniquely positioned to assist SNF providers with therapy oversight and the defense of skilled rehab services through their team that includes Therapist consultants in addition to Nurse, Health Facility Administrator, MDS and SNF/NF billing experts.